

CHILD MAINTENANCE TRUST SET UP CHECKLIST

Outlined below is a checklist of the information needed to complete a Child Maintenance Trust application.

TRUST DETAILS

- Desired name of Trust
- State of Jurisdiction

TRUSTEE DETAILS

- Full name
- Address
- A.C.N. if company

SETTLOR DETAILS

- Full name
- Address
- Settled sum

APPOINTOR DETAILS

- Full Name

BENEFICIARY DETAILS

- Specified Beneficiary Name(s)
- Additional Beneficiary Names (Optional)

DETAILS OF FAMILY BREAKDOWN

- Name of husband and wife/de facto partners
- Date and place of marriage/de facto relationship union
- Date of separation

DETAILS OF THE FAMILY COURT OF AUSTRALIA PROCEEDINGS

- Number & Year of Proceedings

If you have any questions about this list, please contact our friendly staff on 02 9953 2399.